

# Market Mood





19<sup>th</sup> February 25

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<b>LTP</b>	22945.30
<b>R1</b>	23000
<b>R2</b>	23200
<b>S1</b>	22800
<b>S2</b>	22600

- Nifty index began on a flat note, opening at 22963.65 as the day progressed, selling emerged from current levels, pushing the index significantly down, marking a day low of 22801.50 but during the second half buying emerged giving the index closing of 22945.30 or a loss of 14.20 points (0.06%).
- From trend analysis, the index is been in a down trend for 6-7 consecutive sessions and is consolidating since the last two sessions as well as on momentum front RSI is placed just below midpoint further indicating lack of upward momentum
- Looking ahead the market sentiment is looking negative as long as it is placed below yesterday's high (22992.50) and formation of drangfly doji is further indicating indecisiveness. Key support is seen near 22800 followed by 22600. Whereas resistance is seen at 23000 followed by 23200.



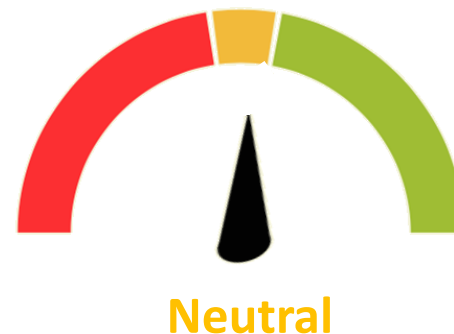
<b>LTP</b>	49087
<b>R1</b>	49328.55
<b>R2</b>	49483
<b>S1</b>	49000
<b>S2</b>	48750

- The Nifty Bank index started the day on a flat note, opening at 49211.85. In the initial hours, the index witnessed selling flow, but buyers stepped in the second half, triggering an upward movement. Yet, the session concluded at 49087.
- The Relative Strength Index (RSI) is currently at 43.78, indicating a lack of strong directional momentum
- The overall market sentiment for today's session appears to be range bound, with the index likely oscillating between the previous day's high and low levels. A decisive breakout above the previous day's high/low could trigger directional momentum
- Key levels on the upside are 49328.55 (previous day high) followed by 49483 where 20 day EMA is placed meanwhile on the downside support is seen at 49000 followed by 48750

## Global Market:

	<b>Dow Jones</b> CFD	44,450.76	-95.32	-0.21
	19 Feb, 2025   00:24 IST			
	<b>S&amp;P 500</b> CFD	6,117.41	2.78	0.05
	19 Feb, 2025   00:24 IST			
	<b>Nasdaq</b> CFD	19,965.67	-61.11	-0.31
	19 Feb, 2025   00:24 IST			
	<b>FTSE</b>	8,766.73	-1.28	-0.01
	18 Feb, 2025   22:20 IST			
	<b>CAC</b>	8,206.56	17.43	0.21
	18 Feb, 2025   22:20 IST			
	<b>DAX</b>	22,844.50	46.41	0.20
	18 Feb, 2025   22:45 IST			

## Sentiment Gauge



## FII - DII Activities:

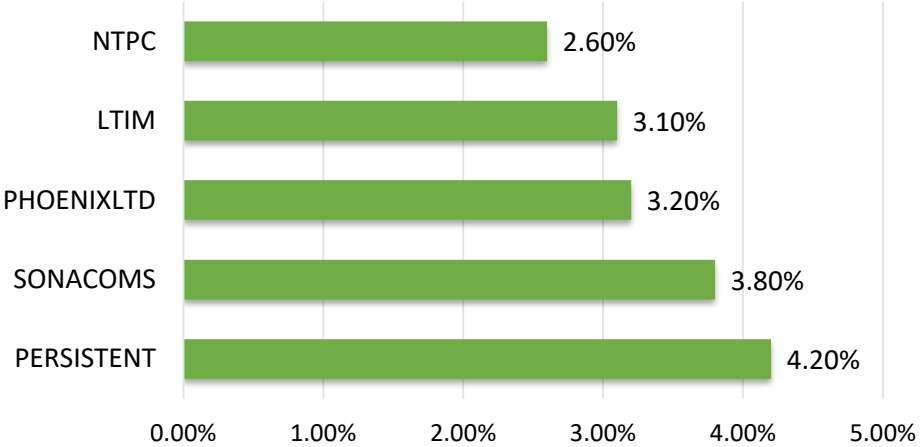
Activity	FII (Cr)	DII (Cr)
Cash	4786.56	3072.19
Adv/Dec		
Advance	Decline	A/D Ratio
73	158	0.46

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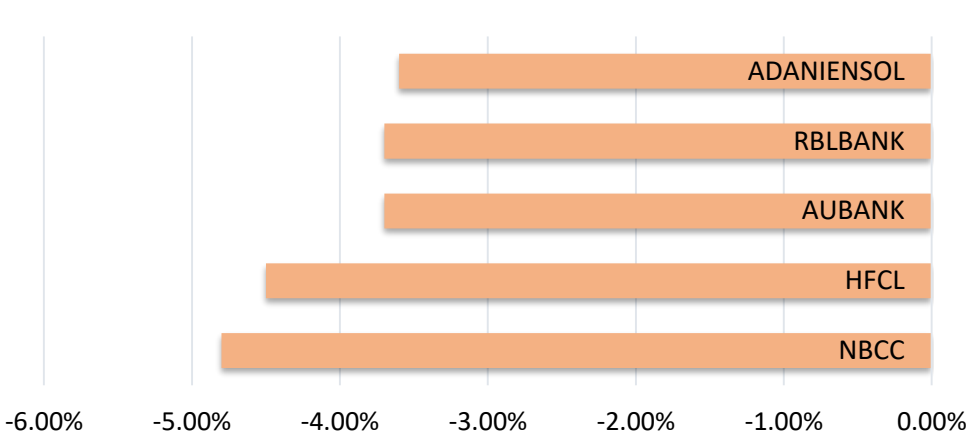
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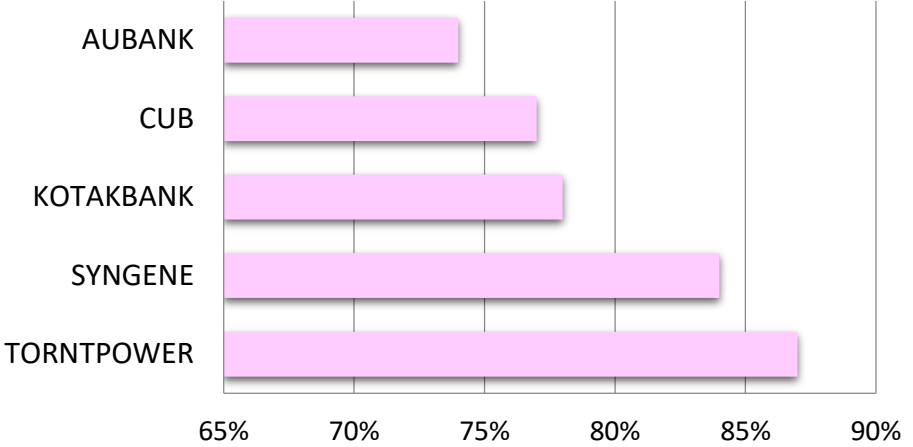
PRICE UP



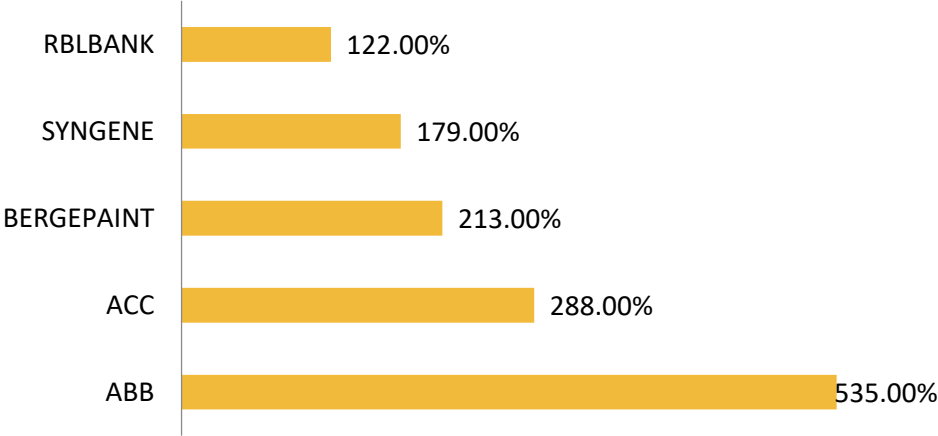
PRICE DOWN



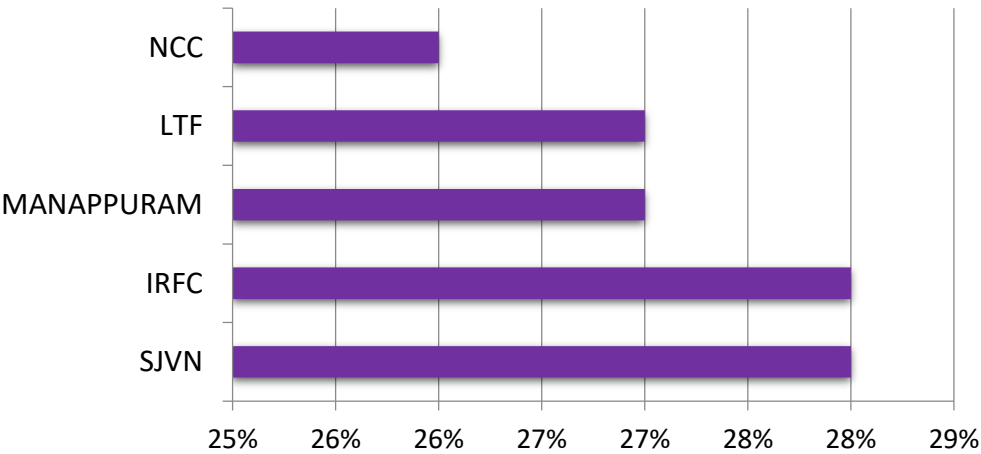
DELIVERY HEAVY



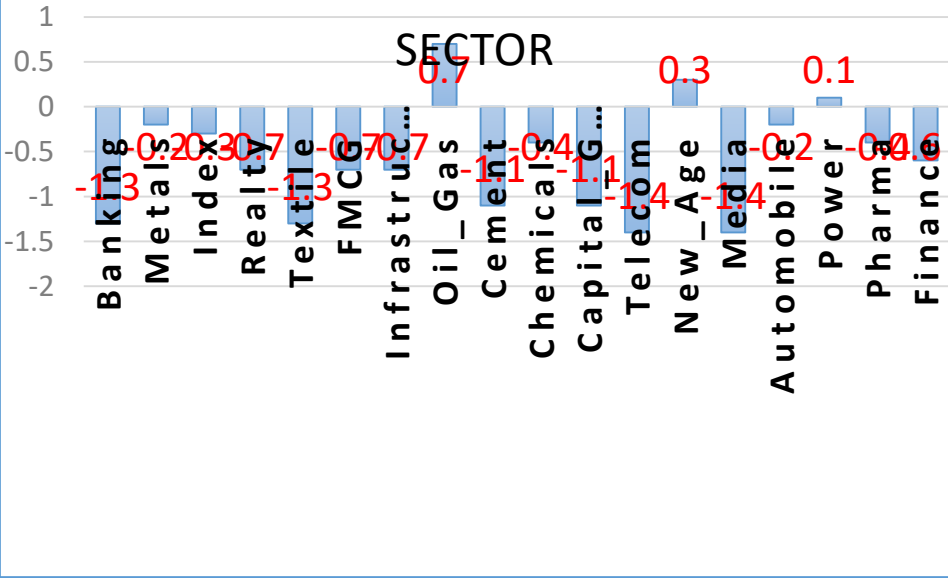
VOLUME UP



ROLL OVER



SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
19th Feb 25	EURO Central Bank Non Monetary Policy Meeting	-	-
19th Feb 25	IND M3 Money Supply (JAN)	-	9.6%
19th Feb 25	USA President Trump Speech	-	-

## Call of the day (Intraday)



### WIPRO (intraday)

Buy above: 313 SL : 308.5 TGT : 320

Wipro Ltd has formed a bullish candle following a meaningful correction, signaling renewed buying interest. The stock is maintaining a higher high and higher low structure, indicating a sustained uptrend. Trading above the 20-day and 50-day EMAs further reinforces bullish momentum. Additionally, the RSI is currently at 53, suggesting room for further upside. A breakout above yesterday's high could accelerate the stock's upward movement in today's session.

## Delivery Call



### BERGEPAINT ( delivery pick )

Buy above:494 SL :478 (daily closing basis) TGT : 528

On the daily time frame, BERGEPAINT has shown a strong upward movement, rising by 1.71%. Additionally, the stock is forming a bullish Cup & Handle pattern, with a breakout confirmation expected above the 494 level. Notably, volume during the uptrend days has been relatively higher compared to the selling days, further supporting the confidence in the current bullish momentum



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,945.30	-14.2	-0.06	23,075	23204.64	22,815.63	22,685.96
NTPC	312	9.65	3.19	322	331.1284	302.44	292.87
TECHM	1,701.00	36.05	2.17	1,734	1766.123	1,668.44	1,635.88
WIPRO	311.5	6.15	2.01	317	322.6	305.95	300.40
ONGC	236	2.35	1.01	241	245.5045	231.25	226.50
APOLLOHOSP	6,358.00	57.8	0.92	6,417	6476.263	6,298.87	6,239.74
POWERGRID	265.55	2.35	0.89	270	275.0577	260.80	256.04
HCLTECH	1,725.00	15.1	0.88	1,743	1760.784	1,707.11	1,689.22
KOTAKBANK	1,962.25	16.95	0.87	1,981	1998.786	1,943.98	1,925.71
CIPLA	1,482.00	7.35	0.5	1,493	1503.747	1,471.13	1,460.25
HDFCBANK	1,723.00	5.65	0.33	1,739	1755.178	1,706.91	1,690.82
INFY	1,848.00	5.7	0.31	1,864	1880.071	1,831.96	1,815.93
BAJFINANCE	8,450.00	23.4	0.28	8,523	8596.819	8,376.59	8,303.18
TATACONSUM	1,025.45	2.2	0.22	1,032	1038.538	1,018.91	1,012.36
JSWSTEEL	975.6	2.05	0.21	987	998.546	964.13	952.65
SHRIRAMFIN	551.5	1.15	0.21	561	571.4755	541.51	531.52
AXISBANK	994.9	1.95	0.2	1,002	1008.24	988.23	981.56
MARUTI	12,778.00	15.1	0.12	12,878	12978.12	12,677.94	12,577.88
ADANIPTS	1,083.50	0.6	0.06	1,101	1118.154	1,066.17	1,048.85
COALINDIA	360	-0.1	-0.03	366	371.0868	354.46	348.91
BPCL	252.2	-0.1	-0.04	257	261.1586	247.72	243.24
NESTLEIND	2,215.55	-0.95	-0.04	2,234	2251.872	2,197.39	2,179.23
LT	3,220.00	-1.85	-0.06	3,257	3294.491	3,182.75	3,145.51
RELIANCE	1,223.95	-0.95	-0.08	1,233	1241.161	1,215.34	1,206.74
SBILIFE	1,475.00	-1.2	-0.08	1,493	1510.768	1,457.12	1,439.23

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
DRREDDY	1,197.95	-1	-0.08	1,213	1227.614	1,183.12	1,168.29
TATASTEEL	134.16	-0.13	-0.1	136	138.3645	132.06	129.96
BAJAJFINSV	1,889.20	-5.65	-0.3	1,910	1930.318	1,868.64	1,848.08
SBIN	725.5	-2.2	-0.3	733	741.3191	717.59	709.68
HINDALCO	609	-1.85	-0.3	617	624.3618	601.32	593.64
BHARTIARTL	1,669.50	-6.05	-0.36	1,697	1724.374	1,642.06	1,614.63
EICHERMOT	4,726.00	-19.2	-0.4	4,787	4848.217	4,664.89	4,603.78
TITAN	3,219.00	-14.2	-0.44	3,254	3288.042	3,184.48	3,149.96
ADANIENT	2,213.05	-10.65	-0.48	2,266	2318.378	2,160.39	2,107.72
TATAMOTORS	682.5	-4.1	-0.6	694	704.9314	671.28	660.07
ICICIBANK	1,242.55	-8.6	-0.69	1,256	1269.089	1,229.28	1,216.01
HDFCLIFE	618.7	-4.55	-0.73	629	638.6069	608.75	598.79
GRASIM	2,445.05	-18.8	-0.76	2,494	2542.559	2,396.30	2,347.54
TCS	3,873.00	-31.5	-0.81	3,910	3947.732	3,835.63	3,798.27
ASIANPAINT	2,232.65	-18.2	-0.81	2,256	2280.188	2,208.88	2,185.11
HEROMOTOCO	3,845.00	-31.45	-0.81	3,900	3955.96	3,789.52	3,734.04
SUNPHARMA	1,699.95	-14.25	-0.83	1,719	1738.346	1,680.75	1,661.55
ITC	404.9	-3.7	-0.91	409	413.4569	400.62	396.34
BAJAJ-AUTO	8,445.80	-91.35	-1.07	8,555	8664.516	8,336.44	8,227.08
HINDUNILVR	2,297.50	-31.9	-1.37	2,331	2365.419	2,263.54	2,229.58
BRITANNIA	4,880.00	-83.7	-1.69	4,959	5038.196	4,800.90	4,721.80
M&M	2,780.95	-51	-1.8	2,845	2908.819	2,717.02	2,653.08
ULTRACEMCO	11,283.05	-207.05	-1.8	11,447	11610.88	11,119.14	10,955.22
BEL	243.8	-4.7	-1.89	250	256.6924	237.35	230.91
TRENT	4,986.00	-110.45	-2.17	5,120	5253.301	4,852.35	4,718.70
INDUSINDBK	1,022.10	-26.15	-2.49	1,043	1063.228	1,001.54	980.97
TRENT	5,740.00	-395.1	-6.44				

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**Technical Research Analyst**

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